

ADVANCING THE HERCULES PROJECT

Advanced, 100% Owned Silver Asset

- The Hercules Project is a disseminated silver-lead-zinc system with 28,000 m of historical drilling in >300 holes, across 3.5 km of strike, open in all directions

Multiple Drill Ready Targets

- Grandfathered mining rights to the land
- Soil & rock sampling, geological mapping & geophysics completed in 2022 - all targets drill-ready
- Phase I maiden drill program completed Nov 2022 - results pending
- Phase II drill program slated for Q2 2023

Location & Infrastructure

- Idaho is ranked one of the best jurisdictions in the world for mining by the Fraser Institute
- Project is 2.5 hours from Boise, accessible by highway year-round

Fully Funded for Drilling

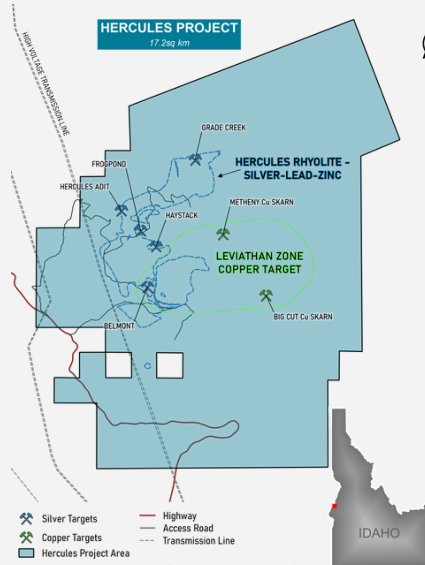
- Strategic investment made by Crescat Capital in 2022

Silver Dominant Grades

- The value of the mineralization comes mostly from silver, with subordinate lead and zinc, giving strong leverage to a rising silver price environment



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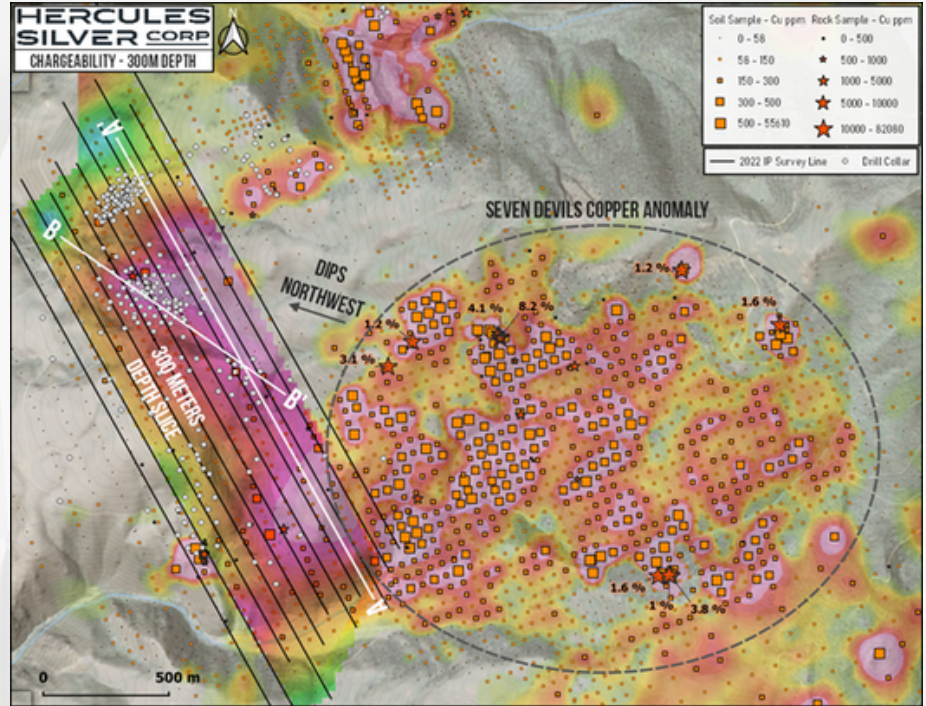


EXPLORATION

3D IP survey over the Hercules Adit, Frogpond and Belmont Zones identified a large untested chargeability anomaly below the historical drilling

- Strong chargeability values (>25ms) over a continuous strike length of 1.8 kilometers
- Anomaly is coincident with the untested base of the Hercules Rhyolite where surface mapping indicates the strongest silver mineralization to occur
- Lower portion of anomaly lies down dip from copper-silver+/-gold mineralization hosted within the underlying Seven Devils volcanics
- Anomaly remains open up-dip to the southeast

Right: Plan view showing section lines, Seven Devils copper anomaly and a 300-meter depth slice of the chargeability anomaly



UPCOMING CATALYSTS

Phase I
Drill Results

Phase II
Drill Program

Property-wide
chip/channel
sampling results

Assess the suitability
of data for maiden
resource calculation

SHARE STRUCTURE

Issued & Outstanding	147,183,729
Warrants	41,395,948
Fully Diluted Shares Out	197,297,177
Insider Ownership	22,253,333
Options	6,067,500

MANAGEMENT

Chris Paul	CEO & Director
Keith Li	CFO
Darren Collins	Director
Peter Simeon	Director
Nick Tintor	Director
Don Cameron	QP & Technical Advisor
Dr. Tom Henriksen	Technical Advisor



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